



Do Something BIG for Someone Little.

Are you a wise investor?
Do you like to plan ahead?
Would you like to make a difference for years to come?

Then a planned gift to Five Counties is right for you.

A planned gift is any donation that is arranged now, to provide funds to the charity in the future.

Types of Planned Giving:

Bequest In Your Will

Naming Five Counties in your will is the simplest way to arrange a planned gift. Your lawyer will discuss with you how best to set this up in your will.

Charitable Remainder Trust

Helps reduce taxes while you're alive. A donation amount is specified and held in trust. You receive a tax receipt when the trust is established. You receive the income generated by the trust for the rest of your life. Five Counties receives the funds held in trust upon your passing. It's best that you discuss and set up this type of planned gift your professional advisor.

Insurance

Another simple way to arrange a planned gift is to name Five Counties as the benefactor to either an existing or new policy. Once again we recommend that you discuss this idea with your professional advisor.
